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Technical paper



Enhancing RCF rail defect inspection on the Serbian railway network

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ABSTRACT

The interaction between the wheel and the running rails within the railway system introduces intricate stress patterns, resulting in the formation of rolling contact fatigue (RCF) rail defects. The magnitude of this stress is contingent upon factors such as track performance, vehicle characteristics, and service conditions. While advancements in rail metallurgy can mitigate the issue to some extent, no economically viable steel composition currently exists that can completely withstand the repetitive stresses associated with RCF. It is more cost-effective to properly maintain rails for longer use rather than replace them entirely. The paper emphasizes the importance of classifying and coding RCF rail defects in light of their potential adverse effects on rail transport safety. It provides an analysis of the available inspection methods for RCF rail defects and recommends the ones that should be implemented on the Serbian railway network. A combination of proposed inspection methods is preferred to increase detection efficiency for different types of RCF defects.

1 Introduction

The Serbian railway network is a crucial link connecting Southeast Europe to the broader European railway network. Serbia, as an essential transportation corridor, plays a crucial role in facilitating efficient connections between Eastern and Western Europe. Its strategic geographical location makes it a pivotal trade hub, allowing for the efficient transportation of goods and passengers. Improvements and modernization of the railway infrastructure in Serbia directly impact the overall efficiency of the European transportation system [1]. This, in turn, fosters economic cooperation, trade, and mobility within Europe. Therefore, investments in the Serbian railway network not only contribute to the country's regional development but also strengthen its integration into the European transportation system.

The railway density in Serbia is 49.2 km/1000km², similar to the EU average of 50.1 km/1000km². The Serbian railway network spans 3819 km. The crucial part of this network is the European Corridor X (Figure 1), which has two branches leading towards Hungary (Belgrade-Budapest) and Bulgaria (Niš-Sofia). Corridor X is an important part of the southeastern multimodal axis, which connects the following countries: Austria/Hungary, Slovenia/Croatia, Serbia, and Bulgaria/North Macedonia/Greece. The modernization and reconstruction of the railway infrastructure on Corridor X through Serbia aim to increase train speeds to 200 km/h and axle loads to 225 kN.

An increase in vehicle speed, traffic density, and axle loads on the railway lines in Serbia could lead to the significant appearance and development of rail defects caused by rolling contact fatigue (RCF), which adversely affects maintenance costs, noise, and vibration emissions and could endanger traffic safety. RCF implies rail damage caused by the complex stresses that are characteristic of railwheel rolling contact (Figure 2). To ensure safe railway transport, efficient inspection methods are crucial in detecting RCF rail defects.

In their previous paper [2], the authors presented and described representative types of non-destructive inspection methods, both conventional and innovative, with a focus on their basic characteristics, advantages, and disadvantages. The research [2] was based on numerous international research studies and representative published papers. The purpose of the research [2] was to identify practical applications for inspection methods in the railway industry and suggest ways to enhance equipment and software for better results in rail inspection. The authors recommended combining multiple inspection methods to improve rail defect detection performance [2].

In this paper, the authors focus on improving the RCF rail defect inspection procedure by using modern, nondestructive methods to detect these defects on the railway network in Serbia. The goal is to efficiently detect RCF defects on in-service running rails using manual or installed equipment on commercial or inspection vehicles. The effective inspection of RCF rail defects should be the basis for reactive, scheduled, and predictive maintenance of rails in service.

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Figure 1. Main railway lines through the Republic of Serbia (left) and modernised railway line for speeds up to 200 km/h (right)



Figure 2. Contact zones with complex RCF stress on the left running rail

2 Brief review of RCF rail defects and coding system

In 2018, the general classification and coding system for the RCF rail defects caused by the complex stresses that are characteristic of rail/wheel contact were provided by IRS 70712 [3] and EN 16729-3 [4]. Furthermore, EN 13231-5 [5] provides defect definitions without a coding system. The paper [6] deals with the incompatibility of European standards [4,5] with UIC recommendations [3, 7, 8], which could create difficulties and misunderstandings in applying coding system (Table 1). RCF defects can be extremely dangerous for railway traffic, causing harm to both human lives and the environment. They can result in injuries, material damage, and other catastrophic incidents [9, 10]. Therefore, it is essential to have an accurate coding system to track the occurrence of such defects. A uniform coding system used throughout the EU network would be beneficial for statistical analysis purposes and help identify the areas that require immediate attention to prevent any further damage. The Infrastructure Manager (IM) has to define a Rule book with the following data about a rail defect to achieve successful inspection and maintenance of rail defects:

the official name of the rail defect in both Serbian and English,

 a standard benchmark photo indicating the characteristic appearance and location of the defect on the rail

 $-\,$ a brief description, including data on the location and cause of the occurrence,

- recommended methods for detection,
- recommendations for condition monitoring and maintenance,
 - a unique numerical code, and

 necessary comments indicating the degree of danger it poses to railway transport safety.

Benchmark photo	Brief definition by EN 13231-5	Numbering codes and comments		
	Head checking (HC) Small parallel cracks on the rail head near the gauge corner.	 1223, 2223 by IRS 70712 2223 by EN 16729-3, UIC Code 712 and UIC CODE 725 		
	Belgrospi A network of cracks developing on the rail head of track with a speed greater than 160 km/h affected by short-pitch corrugation.	 2271 by EN 16729-3 Not consider by IRS 70712 		
	Squat Rolling contact fatigue defect whose main characteristics are a blackish patch on the rail head, a lateral flow of steel and a collapsed and widened rolling band.	 127, 227, 417, 427 by IRS 70712 and EN 16729-3 2271,437 by IRS 70712 		
	Flaking Surface condition consisting of the gouging of metal on the railhead.	 2222 Shelling of the gauge corner by UIC Code 712, 1221, 2221 by IRS 70712 		
	Spalling Cracking and chipping on the top of the rail.	- 1211, 2211 by IRS 70712		
	Side cutting Wear occurring on high rails in small radius curves where wheel flanges contact the rail.	 2203 by IRS 70712 		

Table 1. Inconsistencies in the RCF rail defect coding system

and the second	Lipping	Not consider by IRS 70712		
	Plastic metal flow occurring on the rail head under conditions of high axle load and high gross tonnage.	The lippingdefect is a manifestation of HC defect on a track with variable traffic direction (e.g. single track line).		
	Short pitch corrugation	2201 Code by IRS 70712 and		
	Quasi-periodic irregularities on the running surface. The wavelength usually is 10 mm to 100 mm. The short-pitch corrugation is typically encountered in the straight track on both rails and large radius curves on the high rail.	definition as follows: Short-pitch corrugation is characterised by a pseudo- periodical sequence of bright ridges and dark hollows on the running surface with a pitch generally less than 8 cm. This defect can appear at any location.		
	Short wave corrugation	 2202 Code by IRS 70712 and definition as follows: 		
	Depressions in the running surface which are pronounced. The wavelength usually is 30 mm to 300 mm.	Long-pitch corrugation is characterised by depressions in the running surface of the railhead of lower rail in curves and tangential tracks. The pitch varies between 8 and 30 cm. The progression of the corrugation dependence on surve radius, cont		
	Long wave corrugation	deficiency/excess, steel grade,		
	Irregular unevenness on the running surface. The wavelength usually is 300 mm to 1000 mm.	friction in wheel/rail contact, and vehicle characteristics. Short-wave corrugation and long- wave corrugation are not included in IRS 70712.		
	Wheel burn	- 2251, 2251 by IRS 70712		
	Abrasive, plastic and thermal damage occurring in zones where trains start to move.	 125, 2251, 2252, 445 by EN 16729-3 		

To prevent misunderstanding, the names *head checking*, *squat*, and *belgrospi* are used universally in scientific and professional documents without translation, due to the proven danger of causing multiple rail breaks under the vehicle. A significant number of research papers worldwide [11-19] deal with HC and squat rail defects due to their threat to railway safety.

In addition, corrugation is the topic of many scientific and professional papers. It has a direct impact on railway traffic comfort and initiates the deterioration of the railway infrastructure. Alternative forms of fatigue deterioration may arise due to the continuous interaction of the wheel with corrugation peaks, giving rise to a distinctive form of structural impairment referred to as "belgrospi". These rail defects manifest as cracks forming on the wave peaks and if left untreated, progress into more severe anomalies known as squats. This entails the emergence of a network of cracks on the corrugation crests, which resemble a combination of irregular headchecks and minor squats. The rail defect is named Belgrospi after being initially observed by German engineers Belz, Grohmann, and Spiegel on a German highspeed line. Belgrospi cracks pose a risk of consequential and substantial damage to rails. Research by Schoech [20] indicates that short-pitch corrugation with a depth of 0.03 mm can significantly elevate dynamic forces, leading to the development of such structural defects.

A visual inspection of the rails on the double-track railway Belgrade - Novi Sad for speeds up to 200 km/h, which was put into regular traffic on March 20, 2022, indicates the presence of RCF rail defects. On this railway line, belgrospi rail defects were observed for the first time in Serbia. Figure 3 shows the development of corrugation and belgrospi defects on the corrugation crests. Figure 4 shows the development of a squat defect in a typical place next to a

concrete sleeper due to a change in the vertical stiffness of the switch support. Figures 3 and 4 show the RCF rail defects in the railway section where preventive grinding of new rails was not carried out.



Figure 3. Belgrospi cracks forming on the corrugation peaks in the switch on the Stara Pazova – Novi Sad railway line (Photoby Aleksandar Milutinović in December 2023)



Figure 4. A squat defect developed right next to the concrete sleeper (Photo by Aleksandar Milutinović in Indjija station, December 2023)

It is essential to develop a plan for managing the emergence and progression of RCF defects on railways in Serbia. The first step is to develop regulations for classifying and coding rail defects, as well as mandatory training for professional staff. Following this, non-destructive methods should be chosen for early detection and monitoring of the development of rail defects. Lastly, the rails have to be repaired or removed.

3 Recommended NDT methods for RCF inspection of rail defects on the serbian railway network

The inspection methods for rail defects during the development of railway infrastructure and vehicles undergo

cycles of progress and inactivity. Progress is driven by advancements in measurement devices, equipment, acquisition systems, and software for processing and analyzing recorded data (Figure 5). The effectiveness of these processes relies on the knowledge, economic, and management capabilities of the inspection management, as well as the skills of the employees who perform the inspection tasks.

Internal and external factors influencing each railway company's decision on choosing NDT (Non-Destructive Testing) methods for inspecting RCF rail defects can be diverse. Table 2 shows several factors that may impact the decision.



Figure 5. The capacity of inspection devices and their impact on the lifespan of the railway

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Internal factors influencing a railway company's decision					
Financial Resources	The availability of financial resources for implementing a specific NDT method can be a crucial factor. Equipment costs, staff training, and maintenance expenses may limit the options.				
Staff Expertise	For a particular NDT method to be successful, staff must be trained in its application. An internal factor includes having experts within the railway company familiar with a specific method.				
Resource Availability	Depending on the company's size and capabilities, certain NDT methods may not be practical or feasible. In some cases, implementing specific NDT methods may not be practical or achievable due to limitations in the company's resources or infrastructure.				
System Sustainability	Infrastructure and vehicle maintenance, as well as access to accurate system condition data, play a crucial role in selecting an appropriate NDT method.				
	External factors influencing a railway company's decision				
Regulations	Legal requirements and technical regulations may demand the use of specific NDT methods to ensure safety and compliance with Directives, TSIs, and EN standards.				
Technological Advancement	Rapid technological developments in NDT can offer new and more efficient methods that the company may consider to enhance its inspection procedures.				
Industry Developments	Changes in the railway transportation industry, such as new types of vehicles or increased speeds, can influence the need for more advanced inspection methods.				
Social Responsibility	Increased awareness of environmental protection and accident reduction can affect the decision to use more precise inspection methods to minimise the risk of accidents.				

All these factors together can influence the decisionmaking process regarding the selection of a suitable NDT method for inspecting RCF rail defects. The railway company needs to consider these factors to achieve a balance between efficiency, economic feasibility, and compliance with standards and regulations. Traditionally, Serbian railways use visual and ultrasonic methods to detect rail defects.

Figure 6 shows the different groups of methods available for detecting rail defects along with the methods that IM plans to apply (highlighted in grey in Figure 6). IM will achieve this by purchasing equipment and installing it on inspection or commercial vehicles. It is possible and sometimes preferable to use a combination of multiple testing methods.

Figure 7 shows in detail the specific NDT methods that are already used on the Serbian railways (visual testing and conventional ultrasonic testing), as well as the methods recommended by the authors of this paper, as follows:

- ultrasonic testing using phased array probes,
- conventional eddy current testing, and
- axle box acceleration measurement.

SWOT analysis was used to see if the suggested NDT methods would work on the Serbian railway network to find RCF rail defects. This type of analysis gives a full picture of a thing's strengths, weaknesses, opportunities, and threats (Table 3). Considering these methods' advantages, their high precision in detecting structural changes indicative of RCF defects stands out. Additionally, their effectiveness in identifying defects at the early stages of development enables preventive maintenance, which can significantly reduce costs and enhance overall railway system safety.

However, these methods are not without objective and/or subjective limitations. High implementation costs, particularly the acquisition of specialized equipment and personnel training, are possible weaknesses. Limitations in inspection speed and data analysis complexity may also pose challenges. Opportunities for improvement in these methods may arise from technological advancements and the development of algorithms for rapid and precise result analysis.

Furthermore, the SWOT analysis recognises opportunities for integrating new technologies, such as artificial intelligence (AI) and machine learning, to enhance the efficiency and precision of RCF defect detection. Opportunities also exist for the development of standardised inspection procedures to ensure consistency in the application of these methods globally, with the possibility of combining several NDT methods.

On the other hand, threats may stem from insufficient support for research and the implementation of new technologies, as well as the rapid technical obsolescence of existing equipment. Therefore, despite challenges, the SWOT analysis provides a comprehensive overview to optimize the use of proposed methods for NDT inspection of rail RCF defects, contributing to the improvement of safety and sustainability in railway systems.







Figure 7. NDTs used (left) and recommended for use(right) on the Serbian railway network

Table 3. SWOT a	nalysis of rec	ommended NDTs fo	r RCF rail defects	s on the Serbia	n railway network
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	INTERNAL FACTORS						
	©STRENGTHS of recommended NDTs		©WEAKNESSES of recommended NDTs				
\checkmark	Possibility of combining the proposed	?	Obligation of IM to organize test track				
	methods (VT, AVT, MT, PT, conventional		sections for calibration of measuring systems				
	UT, phased array UT, ECT, ABA).		mounted on measuring vehicles and training				
\checkmark	Possibility of mounting measuring equipment		of professional staff (conventional UT,				
	on the SEVER-1435 track recording car		phased array UT, ECT, ABA).				
	(Figure 8) used by Serbian Railways (AVT,	?	Inability to apply the method in bad weather				
	phased array UT, ECT, ABA).		conditions (VT, AVT, MT, PT).				
\checkmark	Possibility of installing measuring equipment	?	Inability to detect defects undercertain				
	on commercial and inspection vehicles at	•	sizes(VT_AVT_conventional UT_phased				
	commercial speed (AVT_ABA)		array UT ABA)				
\checkmark	Detection of defects in the early development	?	Inability to detect defects over acertain size				
	stage (phased array UT_ECT_ABA)	•	(conventional UT phased array UT ECT)				
\checkmark	Evaluation of defect severity (VT_AVT_ABA)	?	Inability of the NDT method to detect RCF				
\checkmark	Accessibility and usability of the inspection	•	subsurface rail defects (V/T_AV/T				
	method (AVT_MT_conventional UT_phased		conventional LIT_ABA)				
	array LIT FCT ABA)	2	Inability to assess the severity of RCF				
1	Simplicity in the interpretation of inspection	•	defects (MT_PT_conventional LIT_phased				
1	results (V/T ΔV/T conventional LIT phased		array IIT_ECT)				
	array IIT MT PT FOT ARA)	9	Inspectionand measurement of RCE rail				
1	Application of NDT method on running	-	defects obscured by other cracks (LT_A)/T				
	rails(A)/T conventional LIT phased array						
	LT ECT ARA) proforably without track	9	The properties of automativity in accessing the				
	ologuro	4	type and acverity of PCE roll defect (VT				
./	CIOSUIE.						
v	increation tralley for testing aposition report	9	AVI). Impeggibility to mount to the commercial				
	inspection trolley for testing specific zones of	:	impossibility to mount to the commercial				
	imited length (AVT, conventional UT, phased	0	and/or inspection vehicle (VT, WT, PT).				
	array UI, ECI, ABA), preferably without	?	Low inspection speed and application of the				
	track closure.		method on track sections of limited length				
v	Application of non-contact NDT methods	0	(VI, MI, PI).				
	(ABA, AVT, ECT).	?	Safety risk for persons who are conducting				
			inspections (VI, MI, PI, all types of				
			Inspections using trolley).				
		LFA					
(© OPPORIUNITIESforrecommended NDTs		© IHREATS for recommended NDTs				
±	Education of inspection staff and	!	RCF defects are spread over the entire				
	improvement of knowledge in the field of		railway network (about 3800 km of railway				
	RCF defect developmentthrough		lines in Serbia).				
	professional seminars in Serbia.	!	Lack of professional knowledge and				
±	Specialized education for improving the		experience among infrastructure				
	knowledge of engineers for the application of		maintenance employees in predicting the				
	inspection methods and analysis of		development of RCF defects.				
	measurement results with obtaining a	!	Availability of professional staff training and				
	certificate.		certification only abroad.				
±	Combining the results of several methods to	!	Lack of professional knowledge and				
1	detect with greater probability the exact type		experience in rail maintenance planning				
1	(type and severity) and characteristics of		(preventive, cyclical and corrective				
1	defects.		maintenance of running rails in service)				
±	Further improvement of NDT inspection	,	Reliance on the rail inspection schedule				
	methods.	·	hased on railway traffic timetables				
±	Automated identification and classification of	,	Possibility to conduct rail inspection within				
	RCF rail defects based on their type and	:	e ossibility to conduct rail inspection within short pariods of railway line cleaves				
	severity using AI.		Short periods of railway line closure.				
+	Development of machine learning techniques	!	Rejuctance of the inspection management to				
1	suitable for defect detection		emprace innovative inspection technologies.				
+	Expanding the database of individual defects	!	High costs forpurchase and maintenance of				
1	used for Al training		inspection equipment.				
	dood for / it during.						

± ± ±	Optimizing the number and type of parameters for detecting defects using machine learning. Support provided by EN standardisation of NDT inspection method. Improving railway transport sustainability and competitiveness in Serbia by ensuring safety, increasing comfort, reducing maintenance costs, and reducing noise and vibration emissions. Establishing a laboratory for periodic calibration and checking the characteristics of measuring equipment in Serbia.	 Impossibility to calibrate and verify the operation of the equipment according to the prescribed cycles at test sections/laboratories. Undetected RCF rail defects may impact the safety of railway operations. Challenges associated with the procureme of equipment from international sources based on the risk of availability of materials and components. 	he ent s
Ke	y:	MT - Magnetic Particle Testing	
AB	A - Axle Box Acceleration,	PT - Penetrant Testing	
AV	T - Automatic Visual Testing	UT - Ultrasonic Testing	
EC	T - Eddy Current Testing	VT - Visual Testing	

4 Advantages and limitations of the proposed NDTs

In their previous paper [2], the authors provided a comprehensive overview of modern NDT methods for the inspection of RCF rail defects. Before analysing which methods are suitable for application on the Serbian railway network, the expert team of the Serbian IM should have a good understanding of the procedures and equipment required for implementing these modern NDT methods. This paper highlights the advantages and limitations of each of the proposed methods without delving into the details of the procedures and equipment.

4.1 General and detailed visual testing (VT) and automatic visual testing (AVT)

For years, the Serbian railways relied on maintenance workers to visually inspect tracks in service. Visual examination of rail surface conditions by qualified railway personnel walking along the tracks is the most basic method for general and detailed testing. However, this approach has several drawbacks: it is slow, subsurface and internal defects cannot be observed, it poses safety risks for personnel, and it heavily relies on the knowledge and experience of the railway personnel conducting the inspection [21, 22]. To avoid these issues, the European standard [4] recommends a comprehensive visual testing approach for assessing rail corrugation and other surface rail defects using auxiliary lighting to ensure adequate illumination, enabling a thorough inspection and evaluation of track conditions.

The VT methods provide information on visible surface rail defects. The advantages of this method include its simplicity, which provides a direct insight into the rail surface condition. Moreover, VT can be utilized to control and verify the results from other inspection methods.

Inspection results may be subjective, and a combination of VT and AVT methods is often required for comprehensive analysis. VT has limitations in detecting defects at an early stage of development, and its performance is constrained by the need for walking the track the track, limiting inspection to shorter track sections. Weather conditions and traffic management during rail inspection also influence VT outcomes, and the presence of grinding marks can obscure surface defects in their early stages.

As the speed of commercial trains has increased, reaching up to 200 km/h on the Belgrade-Novi Sad line, and the density of railway traffic has grown, the traditional visual method for detecting irregularities on the rail surface has lost some of its importance. However, automation of visual testing plays a crucial role in quickly and efficiently identifying rail surface irregularities. In Serbia, AVT equipment is mounted on an inspection car (Figure 8). The AVT system includes a device for illumination of running rails, a digital camera, and a device for image processing and defect identification. A specially designed illumination system ensures the preservation of a clear and contrasted image in any weather condition and at any time of the day [23].

AVT is a significant method for detecting surface defects, including squat, HC, belgrospi, and surface corrugation. This method involves various defect parameters, focusing on the precise location, area and length of surface deformation (squat, belgrospi), surface crack length and visibility of subsurface cracks indicated by dark patches on the rail surface (HC), defect orientation, number, and the assessment of defect severity.

The AVT system is an automated inspection system that is user-friendly and simple to operate. The method relies on high-resolution cameras, and its effectiveness is influenced by weather conditions. The AVT method is suitable for realtime monitoring and more detailed determination of defect parameters through image post-processing. However, this method's outcomes may still be influenced by subjectivity, and the presence of grinding marks can obscure surface defects at an early stage of development. A combination of the VT and AVT methods is often required for comprehensive defect analysis.

Limitations on measurement speeds stem from the impact of higher vehicle speeds on image blurring. Detailed inspections are feasible at lower speeds, while inspections at higher speeds rely on the jump search method [24].

To improve efficient rail inspection, ongoing developments of the AVT method focus on more detailed image processing and real-time inspection using complex algorithms [25-28].

Enhancing RCF rail defect inspection on the Serbian railway network



Figure 8. Modern recording car for track inspection on the Serbian railway network

4.2 Magnetic particle testing (MT) and penetrant testing (PT)

MT and PT constitute suitable methods for detecting surface defects, including squat, belgrospi and HC, on short track sections. These methods primarily focus on defect parameters such as location and surface crack length, although the latter is rarely utilized for squat defects.

Noteworthy advantages of these methods include the ability of MT to indicate the presence of shallow subsurface defects, albeit with insufficient reliability [29]. Both MT and PT offer improved visibility of small defects at an early stage of development compared to VT and AVT. Additionally, these methods provide the possibility of recognizing defects below contaminated surfaces, such as those affected by lubricants. However, both MT and PT have inherent disadvantages, as they are not automatic and are time-consuming.

4.3 Ultrasonic testing (UT) using conventional and phased array ultrasonic probes

Calibration of the measuring system for volume defects is described in EN 16729-1 [30]. It defines the methods for calibrating probes and the preparation of the test sections. Furthermore, in [30], the optional and mandatory probe angles for different types of volumetric rail defects, as well as the frequency range of ultrasonic waves (from 2 to 5 MHz), are defined.

In addition, standard EN 16729-3 [4] indicates the possibility of using UT probes for the detection of certain types of RCF defects (HC and squat, excluding corrugation and belgrospi), by defining the probe angle and the way of conducting the inspection (manual or vehicle-mounted equipment).

In general, the conventional UT method may prove incapable or unreliable in detecting surface and shallow subsurface defects due to the "dead-zone" phenomenon. The width of this zone depends on the probe angle concerning the vertical plane defined by [4] and affects the minimum depth at which defects can be detected. Furthermore, the minimum depth of defect detection is different depending on whether manual or vehicle-mounted equipment is used.

To detect squat and HC defects, it is recommended to use a probe angle of 70° to excite subsurface Rayleigh waves in the rail head. Moreover, for measuring the depth of the squat depression, a probe angle of 0° is recommended. However, it is important to note that the measurements may be obscured by other local cracks. For manual UT of HC defects, vertical depth can only be measured from 3 mm. In the case of vehicle-mounted UT equipment for HC defects, vertical depth measurement starts from 5 mm [4].

Instead of conventional UT, the application of phased array probes is increasing. The advantage of these probes lies in the capability of software to adjust the frequency, angle, and penetration depth of ultrasonic waves to specific appearance zones associated with rail defects. It allows for the simultaneous spreading of ultrasonic waves in various directions. One phased array probe can replace seven conventional UT probes, which reduces the amount of contact medium needed for inspection. Phased array systems enable fast signal analysis, and the real-time defect detection algorithms are constantly being improved.

The method's speed limitations stem from the influence of the contact medium and the needed measurement resolution. Modern measuring systems have developed protection for the probes from wear based on different forms of belts and sliding systems. In practice, inspection at speeds up to 80 km/h provides accurate detection of defects. The preferable inspection speed range is from 40km/h to 80 km/h, although some manufacturers provide systems intended for speeds up to 100 km/h.

4.4 Eddy current testing (ECT) using conventional probes

ECT, particularly when employing conventional eddy current probes, represents an efficient and often used method for detecting both surface-originated and subsurface defects like squat, HC, flaking, and spalling [4, 31]. It is a non-contact inspection method and can be optimised for specific types and zones of defect by choosing optimal shapes, characteristics, and arrangements of eddy current probes. This is the standard inspection method implemented both on commercial manual systems and automatic systems mounted on vehicles. The defect parameters that can be detected are precise location, HC pocket length, depth (with limitations on accuracy), and distance between HC cracks. The authors presented a detailed description of this method in their published papers [2, 32].

ECT can be utilized to monitor the performance of rail grinding machines [33] and is suitable for combination with other inspection methods [34].

The disadvantage of this method is the influence of lift-off on the characteristics of eddy current signals [35]. This affects the accuracy of squat defect sizing andthe evaluation of the depth of HC cracks and their distance. Additionally, the depth of penetration of eddy currents is limited by the inspection material and used frequency, so the pocket length of HC defects can be measured up to 10 mm, and their depths are calculated indirectly using an assumed angle and the measured pocket length [4].

When eddy current systems are mounted on the vehicle, the vehicle speed causes an increase in the frequency of induced eddy currents and a change in their penetration depth. The usual measuring speeds are up to 80 km/h.

The accuracy of the method is improved by applying multi-differential eddy current probes and enhancing the signal processing techniques [36-39].

4.5 Tests using axle box acceleration (ABA) measurements

The ABA method uses accelerometers mounted on the axlebox of trains in-service to determine the short- and longwave unevenness of the rail head surface. This system detects vertical and longitudinal oscillations due to rail surface defects [40]. Signal processing is based on frequency and time domain analysis of ABA signals, including wavelet analysis.

This method represents a significant method for detecting squats and corrugation, and commercial ABA systems are applied worldwide [41]. It focuses on defect parameter evaluation, such as the exact location and length of surface depression. Additionally, this method is suitable for the automatic detection and classification of squat defect severity into four categories (trivial, light, moderate, and severe). Each defect severity category has characteristic amplitude-frequency spectra for ABA signals. Compared to vertical, longitudinal ABA signals are particularly sensitive to detecting light squats [42].

However, hunting, rolling bandwidth, and periodic repetitive vibrations originating from wheel defects influence the measured ABA signal and the probability of defect recognition. Moreover, the ABA signal characteristics of light squat defects are influenced by the speed of inspection vehicles and commercial trains.

5 Conclusion

This paper reports on the results of a case study that analysed the inspection methods used for identifying Rolling Contact Fatigue (RCF) rail defects on the railway network in Serbia, involving the performance of the railway infrastructure, inspection vehicles, and the expertise of the professional staff.

Effective inspection and maintenance of rail defects, particularly RCF rail defects, are crucial for ensuring the safety and reliability of railway networks. The implementation of standardized inspection methods, such as ultrasonic testing (UT), visual testing (VT), automatic visual testing (AVT), eddy current testing (ECT), magnetic particle testing (MT), and penetrant testing (PT), plays a significant role in identifying and monitoring various types of RCF rail defects. Furthermore, the utilization of advanced inspection methods and adherence to reference European standards are essential for enhancing the accuracy and efficiency of defect detection.

The Infrastructure Manager (IM) has to establish a comprehensive Rule book encompassing essential data for successful inspection and maintenance of rail defects, including standardized benchmark photos, detailed descriptions of defect origin and development, recommended inspection methods, and unique numbering codes.

Additionally, collaboration with international research initiatives and adherence to safety guidelines outlined by organizations such as the European Committee for Standardization (CEN) and the International Union of Railways (UIC) is fundamental for promoting best practices in rail defect management. Considering future developments in inspection technologies, it is recommended that the Railways of Serbia continue to invest in research of modern inspection methods for RCF rail defects. This includes exploring the potential of phased array technology, eddy current testing and axle box acceleration measurements for more efficient and comprehensive RCF defect detection. Furthermore, the establishment of a laboratory and test track section for periodic calibration and checking the characteristics of measuring equipment would further enhance the accuracy and reliability of inspection processes in Serbia.

The paper promotes the significance of combining different non-destructive inspection methods to provide reliable and early detection of RCF rail defects within the railway network. By integrating various inspection methods, it becomes possible to comprehensively assess the condition of the rails and identify RCF defects in their early stages. This approach not only contributes to the overall safety and reliability of railway operations but also minimises the potential impact of RCF defects on maintenance costs, noise, and vibration emissions.

By continuously refining inspection techniques and embracing technological advancements, the Railways of Serbia could mitigate the risks associated with RCF rail defects, ultimately ensuring the sustaining of the lifecycle and safety of the railway network for passengers and freight transportation.

Credit authorship contribution statement

Zdenka Popović: Writing – original draft, Conceptualization, Supervision, Writing – review & editing. Ljiljana Brajović: Validation, Methodology, Writing – review & editing. Milica Mićić: Methodology, Writing – review & editing. Luka Lazarević: Supervision, Conceptualization, Writing – review & editing.

Declaration of conflicting interests

The authors declare no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

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